

TRANSFORMCO

Since purchasing substantially all the assets of Sears Holdings Corporation in February 2019, Transformco has faced a difficult retail environment and other challenges. We have been working hard to position Transformco for success by focusing on our competitive strengths and pruning operations that have struggled due to increased competition and other factors. To support these initiatives, our owners (along with a third-party investor) have recently provided the company approximately \$250 million in new capital.

As part of this process, we have made the difficult but necessary decision to streamline our operations and close 96 Sears and Kmart stores. Going out of business sales at these stores are expected to begin on December 2.

Following these closures, Transformco will operate 182 stores. We will continue to evaluate our Sears and Kmart footprint, consistent with our overall retail and service strategy.

We will endeavor to create and deliver value through a strategic combination of our better-performing retail stores and our service businesses, brands and other assets, and expect to realize a significant return on our extensive portfolio of owned and leased real estate. These assets include Innoval, which provides logistics solutions to businesses and consumers, Sears Home Services as well as Shop Your Way® and financial services, and our Kenmore® and DieHard brands. These businesses will also benefit from the recent acquisition by an affiliate of Transformco of Sears Hometown – a network of more than 400 independently-owned and operated, dealer-managed smaller-format stores that are known for offering customers a range of home products, including appliances, lawn & garden, tools and sporting goods.

Members can use the store locator function on our website to find the location of their nearest Kmart and Sears stores. We also encourage members to shop at Sears.com and Kmart.com.

Stores closing by February 2020:

Format	Address	City	State
Sears	3930 MCCAIN BLVD	N LITTLE ROCK	AR
Kmart	1870 MCCULLOCH BLVD	LAKE HAVASU CITY	AZ
Sears	3400 GATEWAY BLVD	PRESCOTT	AZ
Kmart	2155 PILLSBURY RD	CHICO	CA
Kmart	261 N MC DOWELL BLVD	PETALUMA	CA
Kmart	491 TRES PINOS ROAD	HOLLISTER	CA
Kmart	5100 CLAYTON ROAD	CONCORD	CA
Kmart	7840 LIMONITE AVE	RIVERSIDE	CA
Kmart	3980 EL CAMINO REAL	ATASCADERO	CA
Kmart	895 FAULKNER ROAD	SANTA PAULA	CA

Kmart	1200 N MAIN STREET	BISHOP	CA
Kmart	270 MT HERMON ROAD	SCOTTS VALLEY	CA
Sears	3755 SANTA ROSALIA DR	LOS ANGELES	CA
Sears	40710 WINCHESTER RD	TEMECULA	CA
Sears	3295 E MAIN ST	VENTURA	CA
Sears	12121 VICTORY BLVD	N HOLLYWOOD	CA
Sears	1209 PLZ DR	WEST COVINA	CA
Sears	3636 N BLACKSTONE AVE	FRESNO	CA
Sears	8150 LA PALMA AVE	BUENA PARK	CA
Sears	5261 ARLINGTON AVE	RIVERSIDE	CA
Sears	565 BROADWAY	CHULA VISTA	CA
Sears	100 INLAND CTR	SN BERNARDINO	CA
Sears	1178 EL CAMINO REAL	SAN BRUNO	CA
Sears	2180 TULLY RD	SAN JOSE	CA
Sears	5080 MONTCLAIR PLZ LN	MONTCLAIR	CA
Sears	22550 TOWN CIRCLE	MORENO VALLEY	CA
Sears	72-880 HWY 111	PALM DESERT	CA
Sears	3350 NAGLEE RD	TRACY	CA
Sears	3501 S MOONEY BLVD	VISALIA	CA
Sears	200 TOWN CTR E	SANTA MARIA	CA
Sears	14420 BEAR VALLEY RD	VICTORVILLE	CA
Kmart	19563 COASTAL HWY UNIT A	REHOBOTH BEACH	DE
Kmart	1201 S DIXIE HWY	LANTANA	FL
Kmart	3800 OAKWOOD BLVD	HOLLYWOOD	FL
Kmart	7350 MANATEE AVE WEST	BRADENTON	FL
Sears	1625 W 49TH ST	HIALEAH	FL
Sears	20701 SW 112TH AVE	MIAMI	FL
Sears	4125 CLEVELAND AVE	FT MYERS	FL
Sears	6580 DOUGLAS BLVD	DOUGLASVILLE	GA
Kmart	1405 S GRAND	CHARLES CITY	IA
Kmart	1501 HWY 169 N	ALGONA	IA
Sears	2200 W WAR MEMORIAL DR STE998	PEORIA	IL
Sears	5000 SPRING HILL MALL	WEST DUNDEE	IL
Kmart	484 BOSTON RD	BILLERICA	MA
Kmart	252 MAIN ST	ACTON	MA
Sears	100 COMMERCIAL RD	LEOMINSTER	MA
Sears	385 SOUTHBRIDGE ST	AUBURN	MA
Kmart	1003 W PATRICK ST FREDERICK COUNTY SQUARE	FREDERICK	MD
Kmart	1713 MASSEY BLVD	HAGERSTOWN	MD
Kmart	6411 RIGGS ROAD	HYATTSVILLE	MD
Sears	1262 VOCKE RD	CUMBERLAND	MD

Kmart	5100 DIXIE HWY	WATERFORD	MI
Sears	3131 E MICHIGAN AVE	LANSING	MI
Sears	101 N RANGELINE RD	JOPLIN	MO
Sears	3600 SOUTH MEMORIAL DRIVE	GREENVILLE	NC
Kmart	2625 STATE ST	BISMARCK	ND
Kmart	1267 HOOKSETT RD	HOOKSETT	NH
Kmart	161 S BROADWAY	SALEM	NH
Sears	310 DANIEL WEBSTER HWY STE 102	NASHUA	NH
Sears	270 LOUDON RD	CONCORD	NH
Kmart	235 PROSPECT AVENUE WEST ORANGE PLAZA	WEST ORANGE	NJ
Sears	4601 E MAIN ST	FARMINGTON	NM
Sears	4000 MEADOW LN	LAS VEGAS	NV
Kmart	5151 SUNRISE HIGHWAY	BOHEMIA	NY
Kmart	171 DELAWARE AVENUE	SIDNEY	NY
Sears	S 3701 MCKINLEY PKWY	BUFFALO	NY
Kmart	555 SOUTH AVE	TALLMADGE	OH
Kmart	1447 N MAIN ST	NORTH CANTON	OH
Kmart	502 PIKE STREET	MARIETTA	OH
Kmart	2640 WEST 6TH STREET	THE DALLES	OR
Kmart	910 WILKES BARRE TWP BLVD	WILKES BARRE	PA
Kmart	1915 E THIRD ST LOYAL PLAZA SHOPPING CTR.	WILLIAMSPORT	PA
Kmart	1745 QUENTIN	LEBANON	PA
Kmart	1520 W FRONT ST BERWICK SHOPPING PLAZA	BERWICK	PA
Kmart	1127 S STATE ST	EPHRATA	PA
Sears	1259 WHITEHALL MALL	WHITEHALL	PA
Sears	600 MONTGOMERY MALL	NORTH WALES	PA
Kmart	ROAD #149 AND #584 PLAZA JUANA DIAZ	JUANA DIAZ	PR
Kmart	1400 AVE MIRAMAR STE 18	ARECIBO	PR
Kmart	PLAZA RIO HONDO STE 4080	BAYAMON	PR
Kmart	CENTRO GRAN CARIBE RD #2 PLAZA CARIBE MALL	VEGA ALTA	PR
Kmart	EASTERN SHOPPING CTR S.R. 3	FAJARDO	PR
Sears	POB 7426 SEARS PLAZA DEL CARIBE 2050 RD 2 PONCE BY PASS STE 135	PONCE	PR
Sears	STATE RD 3	FAJARDO	PR
Sears	GPO BOX 1050	GUAYAMA	PR
Sears	2310 SW MILITARY DR	SAN ANTONIO	TX
Sears	11500 MIDLOTHIAN TPKE	RICHMOND	VA

Sears	8200 SUDLEY RD	MANASSAS	VA
Sears	100 SPOTSYLVANIA MALL	FREDERICKSBURG	VA
Sears	1850 APPLE BLOSSOM DR	WINCHESTER	VA
Sears	155 DORSET ST	S BURLINGTON	VT
Sears	14720 E INDIANA AVE	SPOKANE	WA
Sears	651 SLEATER KINNEY RD SE 1300	LACEY	WA
Kmart	4100 52ND ST	KENOSHA	WI
Kmart	6531 MCCORKLE AVENUE SE	CHARLESTON	WV
Kmart	P.O. BOX 9060 - 510 US HWY 89 (83001)	JACKSON	WY